

## Part B Insider (Multispecialty) Coding Alert

## **AUDITS: Look For Time Bombs In Your Medical Records**

## 8 tips to improving your chart audit success

You could be throwing money away if you're not auditing your charts regularly.

"Chart audits are a good way to pick up things that aren't billed, and then things that are billed but aren't documented," notes **Maxine Lewis**, a consultant with **Medical Coding Reimbursement Management** in Cincinnati. You may actually rescue some money with audits--and you may avoid compliance nightmares.

She and other experts offer the following tips to help you audit your patients' charts:

**1)** Base your audits on the HHS Office of Inspector General's guidance on compliance programs. The OIG published guidelines for "individual and small-group practices" in the Oct. 5, 2000 Federal Register, and you can read them at: <a href="https://www.oig.hhs.gov/authorities/docs/physician.pdf">www.oig.hhs.gov/authorities/docs/physician.pdf</a>.

"Every practice has to have a plan and an approach that's consistent with this advice given by the OIG," says **James Kennedy,** a consultant with **FTI Cambio Health Solutions** in Nashville. And your chart audits should be in line with your compliance plan.

- **2) Use a random sample** of your charts, so you can be sure to catch any patterns that you might not be aware of. The OIG uses a software program called RAT-STATS to select a sample of your charts. You can download that program--go to: www.oig.hhs.gov/organization/oas/ratstat.html and use it to select some of your own charts. "It's always good to say to the OIG, 'We did it your way,'" notes Kennedy.
- 3) Try looking at all charts from a specific day, advises Lewis. That way, you'll get a good sample of the types of visits your physicians have on a typical day, instead of skewing your sample to a particular type of claim.
- 4) Compare your evaluation and management levels to the national "bell curve." National data from the Centers for Medicare & Medicaid Services shows how your peers are billing, and it forms a steep curve, with most visits being billed as level three. You can compare your proportion of each level with the national average, suggests Valerie Thompson, a consultant with Gates Moore & Company in Atlanta.

## **Use These National Benchmarks**

You can obtain the national E/M coding data online at: <a href="www.aafp.org/fpm/20040600/20arey.html#box\_a">www.aafp.org/fpm/20040600/20arey.html#box\_a</a>. If your coding seems to be out of whack with the national averages, you need to drill deeper and find out if there's a reason, advises Thompson. It may be something to do with your patient mix--or it could be a problem.

- 5) Ask your specialty society for guidelines. Chances are, whatever your specialty, you'll find advice on E/M coding and audits. For example, the **American College of Physicians** has some documents at www.acponline.org/pmc/coding.htm?hp that you might find useful, says Kennedy.
- **6) Obtain legal counsel and submit the results of your audits as reports to your lawyer.** That way, the results will be covered by attorney-client privilege and you won't have to turn them over to the feds if they come on a fishing expedition, says Kennedy.
- 7) Look for medical necessity. You can have the best documentation in the world, showing an extensive history and



physical exam--but if the patient's problem didn't call for a high level E/M code, you're still asking to be downcoded, says Kennedy.

If a patient shows up with a sore throat, you're not likely to be able to bill for a level five E/M visit--unless something drastic happens halfway through the visit. For example, if a patient has strep throat, receives a penicillin shot and goes into anaphylactic shock, then you might have a level-five visit.

8) Don't be afraid to seek professional help from a consultant or coding expert, urges Kennedy.

Note: For more advice on conducting a successful audit, see "Can You Spot These 12 Red Flags In Your Charts?" later in this issue.