

Optometry Coding & Billing Alert

ABCs of Audits: Cover Your Bases With This E/M Audit Cover Sheet

Auditing downcoded evaluation and management claims can be a great way to ensure success on appeal. You can design an auditing tool that will work best for you, but here's a sample cover sheet you can use to summarize your findings for reviewers.

Patient Name: _____ MR# _____
Examined by: _____ DOS: _____
Service Type: _____
Insurance: _____ POL# _____
CPT CODE BILLED: _____
History level:
Exam level:
Decision-making:
Time:
Length of visit:
Amount of time counseling and/or coordinating care:
CPT CODE SUPPORTED: _____
(See attached for specifics of Hx, Exam & MDM)
Additional comments: _____

Audited by: _____ Date: _____

Source: **Erica Schwalm**, compliance officer and reimbursement specialist, Pioneer Spine & Sports Physicians, West Springfield, Mass.