

## Internal Medicine Coding Alert

### Reader Questions: Review Incident-To Guidelines For Follow-Ups Cases

**Question:** One of our nonphysician practitioners saw a patient during a follow-up visit. What is required in order for us to report these services to Medicare as incident to the physician?

Florida Subscriber

**Answer:** To qualify for incident to, the physician must have seen the Medicare patient during a prior visit and established a clear plan of care. If the non-physician practitioner (NPP) is treating a new problem for the patient, or if the physician has not established a care plan for the patient, then you cannot report the visit incident to.

**Important:** When meeting the requirements for a followup to an established plan of care, if the physician does not directly supervise the NPP, the incident-to rules do not apply. Direct supervision means a supervising physician must be immediately available in the office suite. The supervising physician, however, does not necessarily need to be the same physician who established the patient's care plan.

**Example:** An established Medicare patient reports to the practitioner on May 10. The doctor performs an E/M service, diagnoses the patient with allergic rhinitis (477), writes prescriptions and, as part of plan of care, asks the patient to return in one week to follow up with the nurse practitioner. On May 17, the patient returns to the office for a follow-up visit. The NPP evaluates the patient's signs and symptoms and performs an examination. The NPP recommends continuing with the prescribed medication and returning for follow up in one month.

In this example, you can report the NPP's service incident to the physician. On the claim, report the appropriate level E/M code. Don't forget to file the claim under the supervising physician's national provider identifier (NPI) rather than the NPP's NPI; this ensures you 100 percent pay for the E/M, while coding under the NPP's NPI results in 85 percent pay for the service.

**Best bet:** Check your state and local Medicare regulations for NPP qualifications and credentials for billing incident-to. If the NPP does not meet one or both sets of guidelines, don't bill incident-to for her services.

**Warning:** Do not assume that private payers and your state's Medicaid follow Medicare's incident-to rules. For instance, Kansas Medicaid does not recognize incident-to billing of NPPs.